



Create a new standard

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We do our best to provide you a self-assessment template that is accurate, but since NRPA is updating standards more frequently, there's a good chance you may need to create a new standard that doesn't exist in our template.

First, check if your self-assessment knowledge base has a top-level article called **## - New Standard Template** ★.

If you don't see this template, please [contact us](#) and ask us to create it for you.

Once you have the template:

1. In the **Articles** page, click on the chapter you need to create the standard in. For example, if I need to create a new standard 10.6.02, I would click on 10.0.
2. In the grey righthand pane, click the **Add Article** hyperlink in the upper right, or the **+ Add Article** button below the list of standards.

3. This will open a pop-up for you to create the new standard.

4. Beneath the title, click the radio button next to **Create from template**.

Add Article ✕

ⓘ An article is an individual page that shows up in search.

Article Title:

New article
Start from scratch

Create from template
Start from an existing template

Copy from existing
Search for any existing article to use as a starting point

Share content from an existing article
Article body will be shared with an existing article

Choose a Template Article:

[Cancel](#) Add and Edit

5. This will add a dropdown to **Choose a Template Article**. In that dropdown, select **## - New Standard Template** ★. (It should be the only template in that list, unless you've created other templates.)

Choose a Template Article:

- New Standard Template ★ ▼

— Select a Template —

- New Standard Template ★

6. Once you select this template, the **Article Title** will automatically copy the template's title.

Add Article ✕

ℹ An article is an individual page that shows up in search.

Article Title:

New article
Start from scratch

Create from template
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Copy from existing
Search for any existing article to use as a starting point

Share content from an existing article
Article body will be shared with an existing article

Choose a Template Article:

[Cancel](#) Add and Edit

7. Edit the title so it's appropriate for your new standard, using the same format provided by the template.
 - If the standard is a fundamental standard, keep the star in the title. If it's not a fundamental standard, remove the star.

8. With the template selected and the title added, click the **Add and Edit** button in the lower right. For this example, we will create 10.6.02 - Sample New Standard, which is not a fundamental standard, so we've removed the star.

Add Article
✕

ℹ An article is an individual page that shows up in search.

Article Title:

10.6.02 - Sample New Standard

New article
Start from scratch

Copy from existing
Search for any existing article to use as a starting point

Create from template
Start from an existing template

Share content from an existing article
Article body will be shared with an existing article

Choose a Template Article:

- New Standard Template ★
▾

[Cancel](#) Add and Edit

9. This will create the new standard using the underlying template, and open it in the editor.
10. Review the title and the permalink that was automatically created, to be sure they make sense.
11. In the editor, add the appropriate text for the **Standard (bold font)** and the **Suggested Evidence of Compliance (regular font)**. You should be able to copy and paste these directly from another source.

If the text comes in formatted strangely when you copy and paste it in, highlight the text and then click the bathtub icon in the editor. This will "clean" any existing formatting that might have come when you pasted it in, and you can then make it bold, etc., as needed.

Switch Editor: [Legacy](#)

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Clean Formatting

Standard: The agency shall monitor and evaluate the quality of its programs, services and facilities from the user perspective. Examples include but are not limited to customer comment cards, secret/mystery shopper surveys, user satisfaction surveys, program evaluates and focus groups.

12. In the Informational reference section, update:

- a. The Chapter #
- b. The Chapter Title
- c. The page numbers for the reference

13. If this is not a fundamental standard (in other words, if you removed the star), delete the line that references snippet.fundamentalStandard. If this is a fundamental standard, don't touch that line.

14. In the upper right, change the Publishing Status to Needs Review.

a. Here are the major fields you should have updated:

The screenshot shows the Knowledge Base editor interface. The top navigation bar includes 'Sample CAPRA template', 'Knowledge Base', 'Tools', 'Library', 'Settings', 'Reporting', and 'View KB'. The article title is '10.0 - Evaluation, Assessment, and Re...'. The full article title is '10.6.02 - Sample New Standard'. The content area shows a paragraph with a standard text and a suggested evidence of compliance. The right sidebar contains fields for 'Publishing Status' (set to 'Needs Review'), 'Versions', 'Author' (Kate Mueller), 'Article Callouts', 'URL Redirect', 'Inherited Restrictions', 'Restrict to Groups', and 'Restrict to Teams'. Arrows point to the 'Publishing Status' dropdown, the 'Standard' text, the 'Suggested Evidence of Compliance' text, and the 'Informational reference' text in the citation.

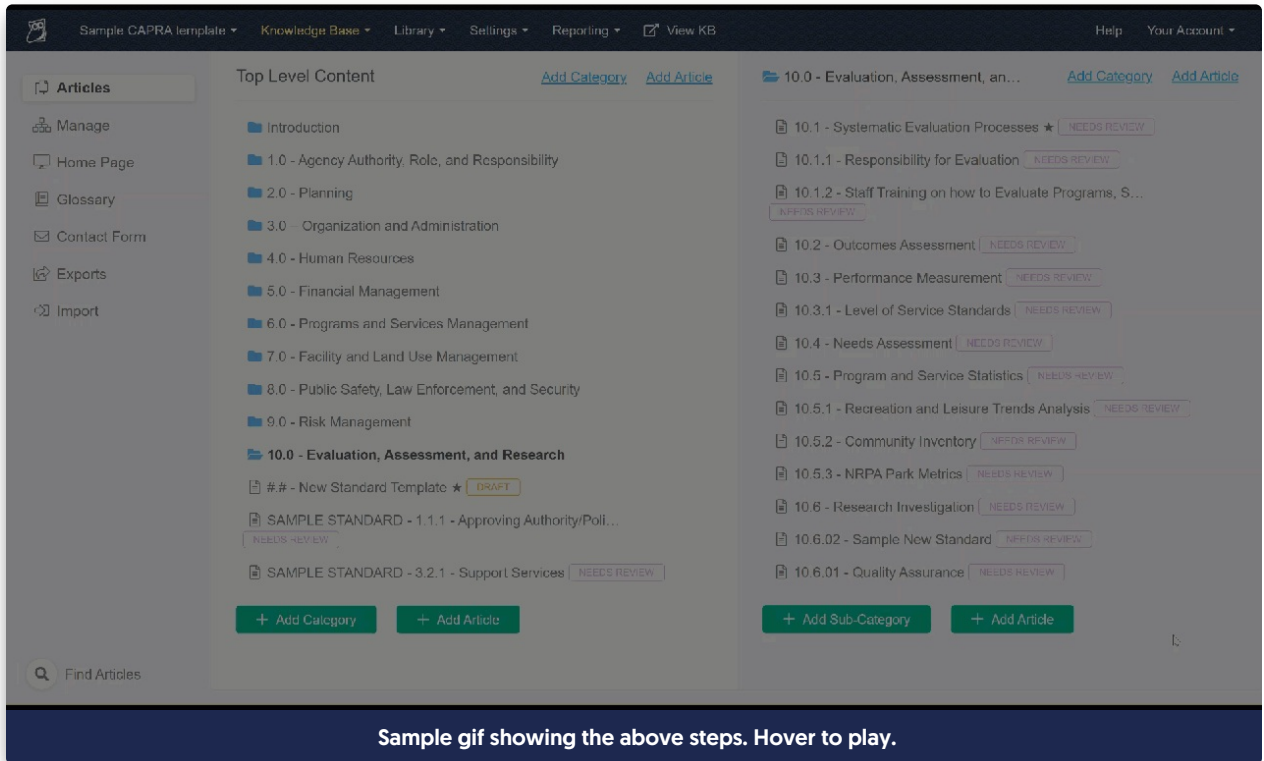
15. Save.

Your new standard will now exist in the chapter where you created it. It will automatically be created at the bottom of that chapter.

If you need to reorder the standards within the chapter:

- 1. On the Articles page, click on the chapter you'd like to reorder.
- 2. The chapter will open in the righthand pane.
- 3. Find the standard you need to move. Hover your mouse over the title. You'll see a set of up/down arrows appear.
- 4. Click on those arrows and drag the standard higher in the hierarchy where you'd like it to go.

5. Let go of your mouse button once you've gotten it to the correct place.



6.