Create a new article

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Learn how to create a new article from scratch, reuse other articles, and use article templates.

Article creation guide

To create a new article:

1. Navigate to the category where you want to create the article.

2. Select **+ Add**, then select **Article.** The **New article** modal opens.

3. Enter a **Title** for your article. You can always edit this later!

4. Select how you want to create the article. Some of these trigger further steps. The options are:

   ○ **Blank article:** Use this option to start with a completely **empty article** you can add whatever you want to.

   ○ **Create from template:** Use this option to create an article by copying a template article. When you select this option, you'll also **Select a Template** you want to copy. Refer to **templates** for more information. There is no ongoing link between the template and the new article, so updates to the template do not affect the article.

   ○ **Copy from existing article:** Use this option to create your new article by **copying an existing article**. When you select this option, you'll also select the knowledge base and article you want to copy.

   ○ **Sync with an existing article:** Use this option to create your new article as **a synced copy of an existing article**. When you select this option, you'll also select the knowledge base and article you want to sync from. Refer to **Share articles between categories and knowledge bases** for more information on working with synced content.

   ○ **Import from MS Word file or from another tool:** Use this option to import content from other supported systems. Refer to **Import content** for more information.

   ○ **Redirect to a URL:** Use this option to create a **URL redirect article.**

   ○ **Generate content with Owl Intelligence:** Use this option to **Generate article content with AI.**

5. Once you've made your choices, select **Create** to create the article and open the editor.

Create a blank article

Select this option during article creation to begin with a blank article.

Refer to the Article creation guide for step-by-step instructions.

Create a new article from template

You can mark specific articles as templates in the **Reuse Flags** section of the editor. When you create a new article from a template, it creates a one-off copy of the template.

There is no ongoing link between the template and the new article, so updates to the template do not affect the article.

Create a new article from template

To create a new article using an existing template:

1. Enter a **Title** for your new article in the **New article** modal.

2. In the **Content** section, select **Create from template**.

3. Select the template you'd like to use as a starting point in the **Select a Template** dropdown.

4. Select **Create**.

The article editor opens with the content of the template copied into it. This is a one-off copy. Make the edits you'd like to the article.

Refer to the Article creation guide for more details.

> **No templates yet?**
> For more information on turning existing articles into templates, refer to **Create a template**.

Structure template (sample)

This is a sample template for providing style and structure guidance. Refer to **Create from template** for information on creating articles using templates. You could create a template article with a setup similar to this sample, in order to provide guidance to your writers.

When thinking about what to include in your template, consider using a **style guide**.

Heading 2: Major topic

Body paragraph. Anything not in a list should be formatted like this. References to specific menu/navigation options should be capitalized, e.g.: Click on Settings > Style. In general, avoid using italics. Use bold only when it feels

necessary.

Heading 3: Subheading for Heading 2

Heading 4: You should really consider restructuring your content and breaking it up

Numbered Lists:

1. Always use numbered lists for step-by-step instructions.

2. Step 1. Each step should be a single, clear step in the process.

3. Screenshots should be included in the list item so that they are properly indented. Include arrows or callouts using branded color palette. Use rounded square for shape call-outs.


4. Sample code should be included in the list item so that it is properly indented:

```
<a href="#">Here's some sample code in just preformatted style</a>
```

Bullet point lists:

- Always use bullet point lists for lists rather than instructions
- Think carefully about list length. Longer lists are harder to process; it's recommended to keep bulleted lists to about seven items. Read more about **making your content brain friendly.**
- **Good use of bold:** when you have a bullet point list with items that also have descriptions
- Keep your list consistent; list items should either all end in periods or should have no periods
- Screenshots relevant to the list should be within the bulleted list item:
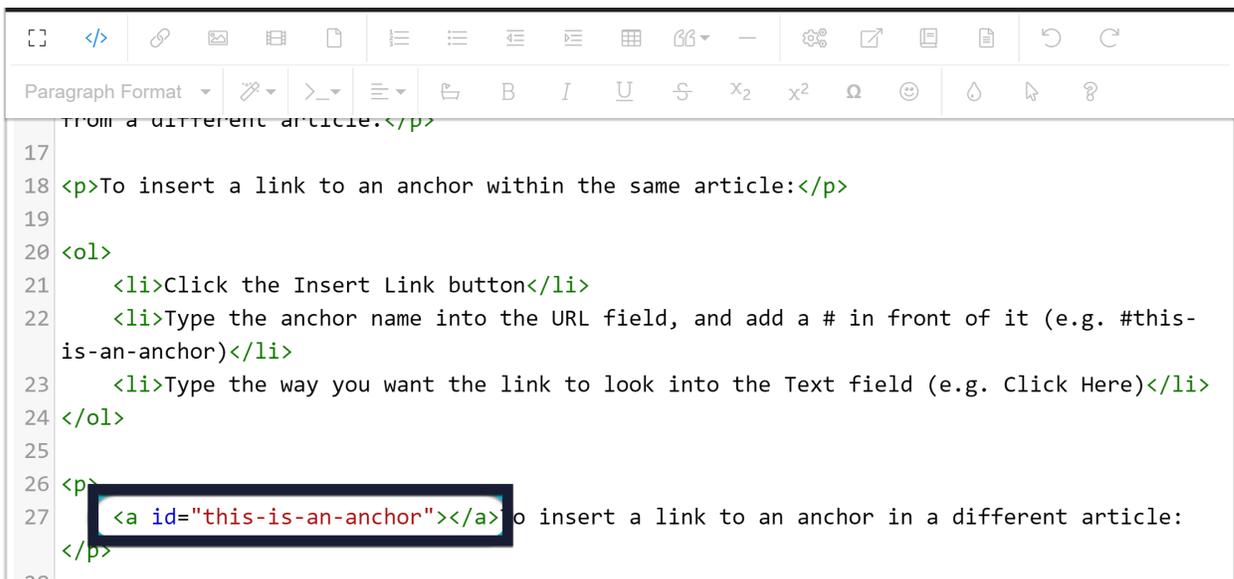
Pro Tip: Use **Alert Success** for things that could be classified as tips or "Pro Tips". These look better if they start with a bolded phrase.

Note: Use **Alert Info** for useful notes and asides. These aren't tips; they're a note or point that you want to call attention to.

Warning: Use **Alert Danger** for things that are destructive, permanent, or otherwise dangerous. If making a change or not following this step is going to cause disaster and chaos, tell people!

Copy from existing article

You can copy an existing article from any of your knowledge bases to use as a starting point for your article. Copying an article does not create a link between the two articles. Any changes you make in the new article will not affect the old article.

Refer to the Article creation guide for step-by-step instructions.

Share articles between categories and knowledge bases

Have an article that might fit in two different categories? Instead of creating those two articles independently, create a Shared content article. The content (body) of the article as well as all versions stay in sync across all shared articles. Each article can have its own title, restrictions, and callouts. Edits to any one of the synced articles will update all the others. This is a great way to have the same content appear in multiple categories or even in multiple knowledge bases.

To create a new article synced to an existing article:

1. On the **Articles** page, navigate to the location where you wish to add the article.

2. Select **+ Add,** then select **Article.**

3. Select **Sync with an existing article.** Two additional fields appear.

4. Use the dropdown to select the knowledge base where the article you want to sync from is located. If you only have one knowledge base, ignore this dropdown.

5. Next, in the **Search for an article by its title** field, start typing part of the article's name. This is an autosuggest search. As you type, a list of articles matching your type appear.

6. Once the article you wish to sync content with appears, select it.

7. This will copy the article **Title** field at the top, based on the synced article's title. You can change this if you wish.

8. Once you're done selecting the article and editing the title (if needed), select **Create** to create the synced article. Your new synced article opens in the article editor in Draft status so you can make any other adjustments. Remember that any changes to the article body will be updated in all shared content articles.

You can always tell if an article is synced to another article by checking for banners in the article editor. Use the links in the banner to quickly navigate to the synced article or knowledge base where it's located.

Sample parent shared content article message:

> This is a parent shared content article. Updating it will update these child shared content articles:

□

Sample child shared content article message:

> This is a child shared content article. Updating it will update its parent shared content article. Stop sharing this content

□

For information on what gets shared and how, see **Shared content articles.**

Generate article content with AI

Stuck with writer's block? Use AI to generate a rough draft or outline for a new article!

> **Prerequisite**
> An account administrator must **enable Owl Intelligence** and your author role must have permission before you can use this feature.

How it works

We'll send a very specific prompt based on the information you provide to our LLM using Amazon Bedrock. No other information or content from your knowledge base is sent, and your data is never stored or used for training.

Refer to our **Owl Intelligence feature overview** for more information.

Generate an article

To use this method for article creation:

1. On the **Articles** page, navigate to the location where you wish to add the article.

2. Select **+ Add,** then select **Article.**

3. Select **Generate content with Owl Intelligence**. Additional information about this account generation option displays.

4. Select **Open AI authoring tools**. The modal updates to display the **Generate article content using AI** options.

5. Choose whether you want to create a **First draft** or an **Outline** in the **What would you like to create?** section.

    a. **First draft** generates full, detailed content.

    b. **Outline** generates sections and headings along with placeholder text.

6. Enter or update the **Article title.**

7. **Finish this sentence "Write an article about..."** to enter the subject you want the article to be about.

    a. Enter up to 500 characters.

8. **Optional:** Check the **Apply style guide** checkbox if you want the generated content to follow your style guide. This option is only relevant if you have created a style guide in **KB settings > Style guide.**

9. Choose the type of article you'd like to generate from the **What type of article is this?** dropdown. Refer to Article types below for guidance on which type to select.

10. Select your intended audience for the article from the **Who is this article for?** dropdown.

11. Select the tone of voice you want the article written in from the **What tone of voice do you want the article written in?** dropdown.

12. Once you've made your selections, select **Generate Content.**

13. The modal updates to show you the content as AI generates it so you can preview what it looks like. Here's what ours looks like after selecting these options:

    a. **What would you like to create?:** First draft

    b. **Article title:** Mad Hatter's riddle

    c. **Finish this sentence: "Write an article about...":** why is a raven is like a writing desk?

    d. **What type of article is this?:** Explanation

    e. **Who is this for?:** General public / end users

    f. **What tone of voice do you want the article written in?: Professional and concise**

Sample generated article content preview

    If you realize you need to make changes to how the output is generated, select **Edit prompt** to refine your prompt.
    Once you're happy with the results, select **Create article.**

14. The article editor opens with the generated content.

Article types

Owl Intelligence will generate one of eight different article types. Here's a bit more information on the format Owl Intelligence will generate for each type:

- **How-to guide:** A practical, step-by-step guide to completing a task. Begins with a short summary followed by a list of clear steps.
- **Explanation:** A conceptual article providing background, rationale, or a deep dive into a topic.
- **Reference:** A structured, factual description of options, fields, or features. Information should be presented in a consistent format like tables and bullet points.
- **Tutorial:** A beginner-friendly, end-to-end walkthrough for learning something new. Begins with context and prerequisites, details the walkthrough, and then provides next steps.
- **Policy:** A formal rule or guideline using clear, declarative statements.
- **Procedure:** A standardized, internal process described in clear, ordered, numbered steps.
- **FAQ:** Generates a Frequently Asked Questions (FAQ) format with clear questions and comprehensive answers.
- **KCS knowledge article:** A real-world, question-driven article that documents an issue, environment, and resolution. Should Include sections for Issue, Environment, Resolution, and Cause (if known), similar to some of the standard **KCS knowledge article templates.**

I'm out of Owl Intelligence credits

Each KnowledgeOwl plan comes with a set amount of Owl Intelligence credits each month. If you're low or totally out of Owl Intelligence credits, you can contact our support team to buy extra credits without having to upgrade your plan. Refer to **How can I buy extra AI credits?** for more information.

URL redirect article

What if the content you'd like to include in your knowledge base isn't IN your knowledge base? Maybe you'd like to reference the page of another site or a press packet your PR department has put together.

You can set up both categories and articles as URL redirects. For articles, this means you can administer the article as an article (restrict viewing it to groups, restrict editing to teams, use the article callouts) but when someone clicks on the title of the article or navigates to the URL, they'll be redirected to the URL you set up, instead.

URL redirects can be great when used with:

- Links to external sites/files you don't want or can't move into KnowledgeOwl
- Links to files stored within KnowledgeOwl, where you want the file to open directly (Refer to the **KnowledgeOwl W-9** for an example of this type!)

Refer to our **URL redirect best practices** for more detailed guidance on when and how to use URL redirects!

You can create a new article as a URL redirect or convert an existing article to be a URL redirect.

The information below varies based on whether you're using our 2026 new editor or old editor.

To figure out which instructions to follow:

1. **Open any article for editing.**

2. **If the lefthand navigation is collapsed and there's a link near the top of the page to Switch to old editor, follow the New editor documentation.**

3. **If the lefthand navigation is expanded and the top of the editor and the righthand column have a heavier grey background, follow the Old editor documentation.**

Here are side-by-side examples of the new editor and the old editor:

Sample New editor

Sample Old editor
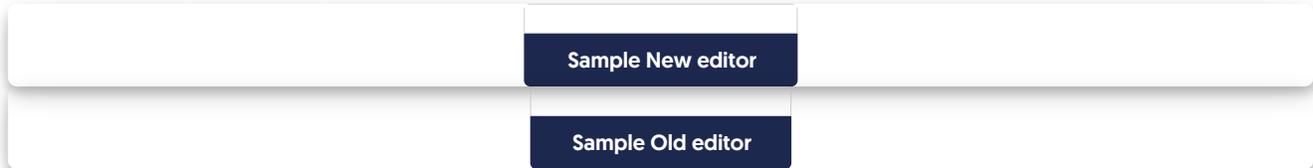
Try out the new editor
We'd love your feedback on the new editor. To switch to the new editor, open any article for editing and select the **Switch to new editor** link at the top of the editor.

New editor	Old editor

Create new URL redirect in new editor

To create a new URL redirect article in the new article editor:

1. On **Articles**, open the category where you want to create the article.

2. Select **+ Add Article**. The **New article** modal opens.

3. Enter a **Title** for your article. You can always edit this later!

4. Select **Redirect to a URL.**

5. Select **Create**. The article editor opens.

6. Hover over the **Permalink** section and select the triple dot menu that appears there:

    Hover over the Permalink section and select the triple dot menu that appears there

7. Select **Edit redirect** from the menu that appears:

    Select Edit redirect from the Permalink triple dot menu

The **Edit URL redirect** modal opens:

☐

8. Use the controls around the Redirect URL to choose the URL or file to redirect to:

    a. For external URLs, type or paste the URL you'd like to use into the **Redirect URL** field.

    b. To redirect to a file uploaded to KnowledgeOwl (or to directly upload a file to KnowledgeOwl to redirect to), select **Redirect to file**. Then use the updated modal to find and select the file you wish to redirect to.

9. Use the **Redirect link behavior** options to choose whether to **Open link in new tab** or **Open link in same tab**.

10. Select the **Redirect type** you'd like this redirect to use. This is only relevant for public or mixed access knowledge bases. Refer to **URL redirect best practices** for more detailed guidance.

11. Be sure to **Save** your changes.

Search indexing tips
Anything included in the body of the article *will still be indexed for search* even though it won't be displayed. You can use this to your advantage to help provide additional words or terminology to help people find this article! Refer to **URL redirect best practices** for more detailed guidance.