



Payments & subscriptions

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Learn about our payment options, discounts, and updating your billing information.

Payment options

Automatic payments

Automatic, recurring payment options work for both monthly and yearly subscriptions. For this payment type, save your payment details in KnowledgeOwl and we'll automatically charge that method when your next payment is due.

To pay for your subscription automatically, choose one of these payment options:

- Credit card
- Amazon Pay
- PayPal
- Google Pay

Invoice

If you have a yearly or multiyear subscription at the Business or Enterprise plans, you can choose to pay by invoice, which may include payments by credit card, bank transfer, wire transfer, check, or more.

Switching payment options

[Contact us](#) to switch between automatic payments and invoicing.

Discounts

We offer two general types of discounts:

- **Time-based discounts:** Save money by buying a yearly, 2-year-, or 3-year subscription
- **KO for Good discounts:** For non-profits, B corporations, and purpose-driven organizations. The discount amount starts at 25% and goes up based on your subscription time period.

Time-based subscription discounts

The following discounts are available for subscriptions:

- 10% off with yearly subscription/payment
- 15% off with 2-year subscription/payment

- 20% off with 3-year subscription/payment

Yearly discount

We default all new subscriptions to a yearly plan to save you money.

Check your plan in **Account > Billing**. If **Your Subscription** lists a plan with "monthly" after it, select the **Edit** link below your plan and update your **Billing frequency** to **Yearly**.

Refer to [Switch from monthly to yearly subscription](#) for more detailed instructions on making this change.

Multiyear discounts

To receive the 2-year or 3-year subscription discount, please [contact us](#). You can still pay in-app but we need to set things up properly on our end!

KO for Good discounts

We offer these discounts for non-profits, B corporations, and purpose-driven organizations:

- 25% for monthly or yearly subscriptions
- 30% for 2-year subscriptions
- 35% for 3-year subscriptions

KO for Good monthly or yearly discount

To get the 25% KO for Good monthly or yearly discount:

1. Go to **Account > Billing**.
2. Select the **Edit** link in any of the sections. The **Edit your subscription** page opens.
3. Near the bottom of the page, check the box next to this statement: **We are a nonprofit, B Corp, or other purpose-driven org and qualify for the 25% KO for Good discount.**



Your **Total** and the discount badge next to it update.

4. Select **Downgrade subscription** to save those changes.

If you've already paid us for your subscription, we'll refund the prorated amount for the remainder of your current subscription.

KO for Good multiyear discounts

To receive the KO for Good 2-year or 3-year subscription discount, please [contact us](#). You can still pay in-app but

we need to set things up properly on our end!

Invoice payments

Business and Enterprise subscribers can pay for KnowledgeOwl by invoice rather than in-app credit card. We automatically apply the 10% discount to your annual invoice.

Let us know if you qualify for the KO for Good 25% discount or are interested in any of the multiyear discounts.

Update payment method

You can update your [payment method](#) or credit card details at any time.

Authors with **Full Account Admin** permission can update payment details. If you don't have access to **Account > Billing**, you don't have permission to make these changes.

To make the change:

1. Go to **Account > Billing**.
2. In the **Payment details** section, select **Edit credit card**:
- The **Manage Payment Method** modal opens.
3. Choose the option that best fits your scenario:
 - a. To update your existing payment method, select **Edit** next to that method.
 - b. To add a new credit card, PayPal, Google Pay, or Amazon Pay, select **+ New Payment Method**.
4. Follow the instructions in the modal.

We'll only charge your payment method if you have an outstanding balance due from a previous failed payment. We'll charge the new payment method for all payments moving forward.

View past payment receipts

Payment receipts are sent by email to your account's billing email address. Refer to [Change my billing email address](#) if you need to update that email address.

Please [contact us](#) if you need us to re-send previous payment receipts.

How we calculate sales tax

KnowledgeOwl uses a Merchant of Record for our billing. They collect and remit taxes internationally. So even if you're based in a non-US country like Canada, your payment will include sales tax.

When you check out and enter your payment information, use the dropdown in the upper right to choose your location:

Your currency and tax rate will update based on the location you select.

For countries like Canada, with varying tax rates/types across the country, the rate also updates when you enter your postal code, to reflect your province or territory's rates.

Under the total, add your company's tax ID number to be sure your tax payment is remitted properly. For Canada, it requests a GST number, which acts as a stand-in for HST, GST, PST or QST, since each province and territory has a different sales tax setup.

If you need our Merchant of Record's tax ID for your records, find the ID correlating to your country or region [here](#).

Change your billing email address

Our merchant of record automatically emails payment receipts to your **Billing email** address. When you signed up for a trial, we copied that email address in as your default billing email address, but you can update this email address at any time.

Authors with **Full Account Admin** permission can update the billing email. If you don't have access to **Account > Billing**, you don't have permission to make these changes.

To update your billing email address:

1. Go to **Account > Billing**.
2. In the **Billing details** section, edit the **Billing email**.
3. Select **Update**.



Edit the Billing email and select
Update

All future billing emails will be sent to this address. Older receipts can be re-sent upon request.

Resolve failed payment or overdue account

If your payment fails, we'll take the following steps:

1. We attempt to process the payment multiple times during the first month.
2. We send automatic notifications about the payment issue to the billing email address on file. Refer to [Change my billing email address](#) if you need to update that email address.

3. If the problem persists, our team will reach out personally to offer assistance.

For continued non-payment:

1. We'll mark your account as **Overdue**. This displays a banner in your account to alert your authors about the payment issue.
2. If we still don't receive payment, we'll mark your account as **In arrears**. This prevents your authors from doing anything in app.knowledgeowl.com other than updating your billing and payment information.
3. In extreme cases, we may take your knowledge base offline until we receive payment.

Our top priority is to work with you to resolve any payment issues and ensure uninterrupted service. We only use the final two steps in cases of extremely overdue payments.

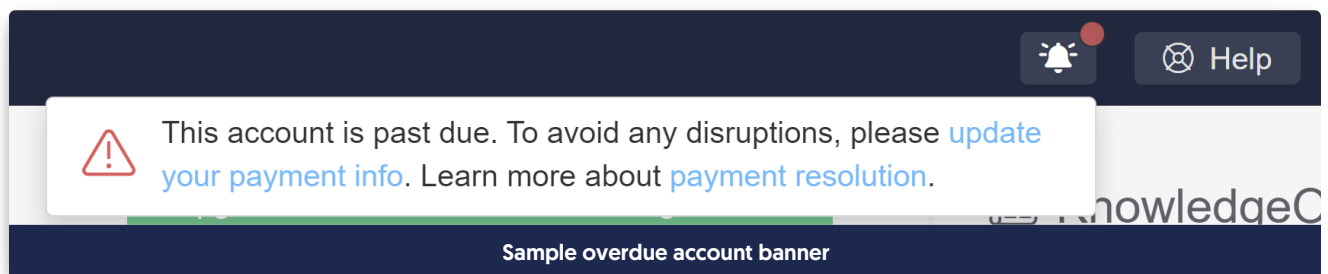
Learn more about the **Overdue** and **In arrears** statuses below.

Overdue

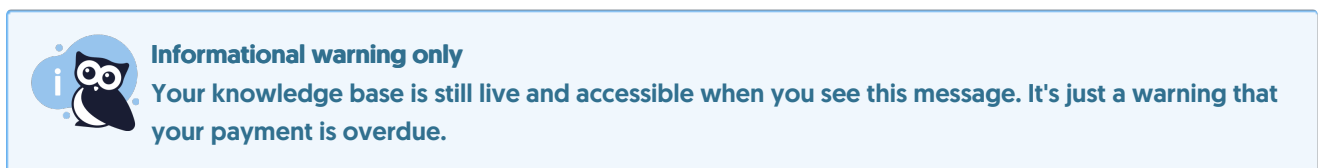
When an account is marked as **Overdue**, a red notification dot displays over the notification bell in the top navigation for all authors:



Select that bell icon to display the full alert about the account being overdue:



If you receive this notification, we haven't received your payment when it was due. Most likely this means that when we tried to process your credit card payment, it failed.



How you resolve this depends on whether you pay by credit card in **Account > Billing** or by invoice.

To resolve an overdue credit card payment:

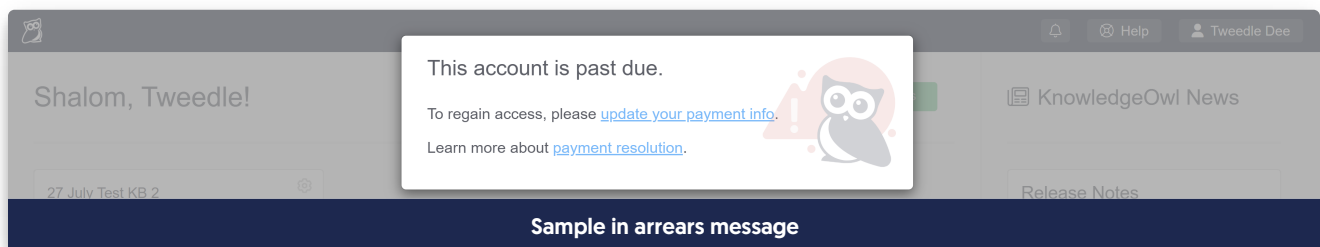
1. Open the link in the banner or go to **Account > Billing**.
2. Review the **Payment details** we have on file. Specifically, please confirm:
 - a. The credit card has not expired (update to a new credit card if it has)
 - b. The card number, expiration date, and CVV are correct
 - c. The billing zip code is correct
 - d. If all of these are correct, please **contact us** so that our billing team can help sort out why the payments are failing.
 - e. If anything is incorrect, select **Edit credit card** to make changes. Refer to **Update payment method** for more detailed instructions.
3. Once you update your credit card, we'll remove the overdue notice once the payment has processed.

To resolve an overdue invoice, please **contact us** so that our billing team can help.

In arrears

The **In arrears** status is used when an account is considerably past due. This is our big warning before we disable your account and knowledge base completely.

In this status, all authors will only be able to access **Account > Billing**; all other pages will be disabled with an account past due modal:



Your knowledge base will still be live and accessible to your readers, but your authors are prevented from making any changes to it until we receive payment.

To resolve issues with your payment and regain author access to app.knowledgeowl.com, please **contact us** for all payment arrangements.

Switch from monthly to yearly subscription

All subscribers can save 10% by switching from a monthly to yearly subscription. That discount is applied every year to your subscription--our ongoing way of saying thank you for paying us yearly! Who doesn't love saving money?

If you'd like even bigger discounts, we offer a 15% discount for 2-year payments and a 20% discount for 3-year payments. KO for Good customers can save even more (30%-35%) by switching to multiyear subscriptions. Refer to [Discounts](#) for more details on the different options. [Contact us](#) to discuss these longer-term discounts!

Authors with **Full Account Admin** permission can switch from a monthly to yearly subscription. If you don't have access to **Account > Billing**, you don't have permission to make these changes.

Switch to yearly with credit card

You can switch from monthly to yearly billing at any time. To do so:

1. Go to **Account > Billing**.
2. Select **Billing** from the dropdown to view your account details.
3. In the **Your Subscription** section, find the callout that says: **Did you know you can save \$xxx.xx per year by switching to yearly billing?**
4. Select **Switch to yearly** within that callout. (Or just select **Edit** in any other section!) The page switches to **Edit your subscription** mode.
5. In the **Billing frequency** section, select **Yearly**.
6. At the bottom of the page, select **Upgrade subscription**.
7. The **Subscription Change** modal opens to confirm the change. Select **OK** to finalize the change. Refer to **What happens when you switch** below for more information on how this transition gets made.

What happens when you switch

When you make the switch from a monthly to yearly subscription, we will process payments and refunds against the credit card listed in your **Payment details** section.

We'll make these changes:

- We refund you the prorated amount for the current month you've paid for.
- We charge your credit card for the 10% discounted yearly subscription amount, which is listed in the **Subscription Change** modal.
- We set your yearly billing date using today's date.

For example, let's say Linus's monthly billing cycle is on the 5th of the month. He upgrades to a yearly subscription on the 15th of April.

On April 15th, we'll refund the prorated amount for April 16th to May 4th and charge the yearly subscription amount to his existing credit card. His yearly subscription payment will renew automatically on April 15th next year.

Other payment options

We also offer invoiced billing for yearly accounts on the Business and Enterprise plans. Please email us at billing@knowledgeowl.com if you'd like to request to switch to an invoiced subscription.

No lock-in

You're free to cancel your account at any time, whether you have a monthly or yearly subscription.

Refer to [Cancel my account](#) for full cancellation steps.

Switch from yearly to monthly subscription

If at any time you want to switch back to a monthly from a yearly subscription, you can do that! Refer to [Switch from yearly to monthly subscription](#) for more information.

Switch from yearly to monthly subscription

If you're already on a yearly subscription, you can switch to a monthly subscription.

Please email us at billing@knowledgeowl.com if you would like to switch from a yearly to a monthly subscription. Our billing owls will walk you through what that process looks like, what you'll be charged, and when.

You don't have to switch from a yearly to a monthly to cancel your subscription. Refer to [Cancel my account](#) for instructions on cancelling.



No yearly discount

If you switch to a monthly subscription, you'll no longer receive the 10% discount.

Cancel your account

While we'd hate to have you go, you can cancel your subscription at any time.

Prior to cancellation, you can export your content in various formats:

- [Full PDF download](#)
- [Custom PDFs](#)
- [HTML zip file](#)
- [API](#)



Look before you leap

As soon as you cancel, all access to all of your knowledge bases will end and any API keys for the account will stop working. Please be sure you've taken any exports you need and/or disabled any integrations or jobs you have that use those API keys before cancelling!

To cancel your subscription

Authors with **Full Account Admin** permission can cancel your account. If you don't have access to **Account > Billing**, you don't have permission to make these changes.

If you are paying for your subscription via invoice, [contact us](#) about canceling.

If you're paying for your subscription via in-app payment method like credit card or Google Pay:

1. Go to **Account > Billing**.
2. In the **Danger zone** section, select **Cancel your account**.
The **Cancel Account** modal opens.
3. Select your **Reason for cancelling**. We appreciate your feedback in providing a reason, since this helps us know where we can improve!
4. Once you've selected your reason for cancelling, select **Cancel account**.
5. Once cancelled, you'll be logged out and your account will no longer be accessible.

Upon cancellation, your account will be scheduled for permanent deletion in 60 days. You can reactivate your subscription during that 60-day period without losing anything. After 60 days, you'll need to create a new account.

Delete your data

Once you've canceled your account, you can request that we purge all of your account data as soon as you'd like. When you request this, we'll delete:

- All content in your knowledge base, including articles, categories, snippets, tags, and files
- The email addresses of your readers and authors
- Any other data stored in your account

Basically, it will be as if your knowledge base, your readers, and your authors never existed in our systems.

To request this complete data purge, please [contact us](#) to request an immediate full account data purge.



Not recoverable

This purge removes all evidence of your account from our systems. It is not reversible. Please make sure you have exported everything you need before submitting your request!